

INVESTMENT ANALYSIS OFFICE STAFF AND RESPONSIBILITIES

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STAFF EMAIL AND TELEPHONE NUMBERS

SECURITIES VALUATION OFFICE- GENERAL TELEPHONE (212-398-9000)		
Charles Therriault, Director	(212) 386-1920	CTherriault@naic.org
Denise Genao, Sr. Administrative Assistant	(212) 386-1924	DGenao1@naic.org
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Catherine Cosentino Analyst III	(212) 386-1936	CCosentino@naic.org
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Zion Zhu Analyst III	(816) 783-8599	ZZhu@naic.org
Linda Phelps, Manager	(212) 386-1921	LIPhelps@naic.org
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John Hsin Credit Analyst II	(212) 386-1971	JHsin@naic.org
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Min Qian Analyst III	(212) 386-1954	MQian@naic.org
Umberto Serrano Analyst III	(212) 386-1968	USerrano@naic.org
Katherine Nolan Credit Analyst Supervisor	(212) 386-1952	KNolan@naic.org
Dimitri Nikas Sr. Analyst	(212) 386-1925	DNikas@naic.org
Laura Bazer Analyst III	(212) 386-1973	LBazer@naic.org
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David Lee Analyst II	(212) 386-1966	DJLee@naic.org
John Yazzo Sr. Analyst	(212) 386-1962	JYazzo@naic.org
STRUCTURED SECURITIES GROUP		
Eric Kolchinsky, Director	(212) 386-1943	EKolchinsky@naic.org
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Hankook Lee Manager II	(212) 386-1947	HLee@naic.org
Azar Abramov Analyst III	(212) 386-1982	AAbramov@naic.org
OTHER SVO AND NON-SVO SERVICES		
SVO Help Desk	SVOInquirydesk@naic.org	(212) 386-1905
VISION/Filing Assistance	SecuritiesSupport@naic.org	
Qualified U.S. Financial Institutions List (QUSFI)	SVOInquiry-FI@naic.org	
Mutual Funds	SVOInquiry-MF@naic.org	
Exchange Traded Funds (ETFs)	SVOInquiry-ETF@naic.org	
Automated Valuation Service (AVS) Hotline		(816) 783-8300
Regulatory Treatment Analytical Service (RTAS)	Linda Phelps	(212) 386-1921
Derivatives, Counterparty Designations	Kevin Driscoll	(212) 386-1940
Credit Tenant Loans (CTL)		
Replication (Synthetic Asset) Transactions (RSAT)		
Foreign Governments (SIC 9730A)	Thomas Van Buskirk	(212) 386-1937
Supra National Organizations (SIC 9800)		
Mutual Fund List & QUSFI List	SVO Webpage	
AVR/IMR/RBC	Maggie Chang	(816) 783-8976
Financial Reporting – Annual & Quarterly	Statement Preparation Hotline	(816) 783-8400
Insurance Accounting	Robin Marcotte	(816) 783-8124