

## CHARITABLE GIFT ANNUITIES EXEMPTION MODEL ACT

### What are the state pages?

This chart is intended to provide readers with additional information to more easily access state statutes, regulations, bulletins or administrative rulings related to the NAIC model. Such guidance provides readers with a starting point from which they may review how each state has addressed the model and the topic being covered. The NAIC Legal Division has reviewed each state's activity in this area and has determined whether the citation most appropriately fits in the Model Adoption column, Previous Version column, or Related Activity column based on the definitions listed in the key below. The NAIC's interpretation may or may not be shared by the individual states or by interested readers.

### How do you use them?

States and territories are listed alphabetically in the chart. Locate the state or territory you are interested in, and depending on which column the citation falls under, you will know whether the NAIC Legal Division has deemed a state's law to be adoption of a model or not. To perform further research, use the citations to locate state laws.

### Who do I speak to if I have questions?

If you have questions or believe information related to a state should be updated, please contact Jennifer Neuerburg at [jneuerburg@naic.org](mailto:jneuerburg@naic.org).

**Disclaimer:** This chart does not constitute a formal legal opinion by the NAIC staff on the provisions of state law and should not be relied upon as such. Nor does this state page reflect a determination as to whether a state meets any applicable accreditation standards. Every effort has been made to provide correct and accurate summaries to assist readers in locating useful information. Readers should consult state law for further details and for the most current information.

**CHARITABLE GIFT ANNUITIES EXEMPTION MODEL ACT****STATE PAGE KEY:**

**MODEL ADOPTION:** States that have citations identified in this column adopted the most recent version of the NAIC model in a **substantially similar manner**. This requires states to adopt the model in its entirety but does allow for variations in style and format. States that have adopted portions of the current NAIC model will be included in this column with an explanatory note.

**PREVIOUS VERSION:** States that have citations identified in this column (and nothing listed in the Model Adoption column) have enacted an older version of the model but have **not** adopted the most recent version of the NAIC model.

**RELATED ACTIVITY:** Examples of Related Activity include but are not limited to statutes or regulations addressing the same subject matter, or other administrative guidance such as bulletins and notices. States that have citations identified in this column (and nothing listed in the Model Adoption column) have **not** adopted the most recent version of the NAIC model in a **substantially similar manner**.

**NO CURRENT ACTIVITY:** No state activity on the topic as of the date of the most recent update. This includes states that have repealed legislation as well as states that have never adopted legislation.

NAIC MEMBER	MODEL ADOPTION	PREVIOUS VERSION	RELATED ACTIVITY
Alabama	NO CURRENT ACTIVITY		
Alaska	ALASKA STAT. § 21.03.070 (2001).		
American Samoa	NO CURRENT ACTIVITY		
Arizona			ARIZ. REV. STAT. ANN. § 20-103 (1954/2014); § 20-119 (1997/2004).
Arkansas			ARK. CODE ANN. § 23-63-201 (1959/2013); CODE ARK. R. 054.00.090 (2010).
California			CAL. INS. CODE §§ 11520 to 11524 (1935/1995).
Colorado			COLO. REV. STAT. § 10-3-903 (1963/1998).
Connecticut	CONN. GEN. STAT. §§ 38a-1030 to 38a-1039 (1999) (portions of model).		

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<b>NAIC MEMBER</b>	<b>MODEL ADOPTION</b>	<b>PREVIOUS VERSION</b>	<b>RELATED ACTIVITY</b>
Delaware			DEL. CODE ANN. tit. 18, § 2902 (1953/1983).
District of Columbia	NO CURRENT ACTIVITY		
Florida			FLA. STAT. § 627.481 (1974/2002); FLA. ADMIN. CODE ANN. r. 690-202.001 to 690-202.015 (1990/2003).
Georgia	GA. CODE ANN. §§ 33-58-1 to 33-58-6 (2000).		
Guam	NO CURRENT ACTIVITY		
Hawaii			HAW. REV. STAT. § 431:1-204 (1987/2005).
Idaho			IDAHO CODE ANN. § 41-120 (1996).
Illinois			215 ILL. COMP. STAT. 5/121-2.10 (1995/1996).
Indiana			IND. CODE § 27-1-12.4 (1994).
Iowa	IOWA CODE §§ 508F.1 to 508F.8 (2001).		
Kansas	NO CURRENT ACTIVITY		
Kentucky			KY. REV. STAT. ANN. § 304.1-120 (1970/2013).
Louisiana			LA. REV. STAT. ANN. §§ 22:951 to 22:952 (1958/1993).
Maine			ME. REV. STAT. ANN. tit. 24-A, §§ 703 to 703-A (1962/1995).

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NAIC MEMBER	MODEL ADOPTION	PREVIOUS VERSION	RELATED ACTIVITY
Maryland			MD. CODE ANN., INS. § 16-114 (1957/1996); MD. CODE REGS. 31.9.07.01 to 31.9.07.07 (1995).
Massachusetts			MASS. GEN. LAWS ch. 175, § 118 (1870/1968).
Michigan	NO CURRENT ACTIVITY		
Minnesota	NO CURRENT ACTIVITY		
Mississippi	MISS. CODE ANN. §§ 79-11-651 to 79-11-661 (2001).		
Missouri	MO. REV. STAT. §§ 352.500 to 352.520 (1996/2001).		
Montana		MONT. CODE ANN. §§ 33-20-701 to 33-20-702 (2003/2005).	
Nebraska			NEB. REV. STAT. ANN. §§ 59-1801 to 59-1803 (1996).
Nevada	NEV. REV. STAT. §§ 688A.281 to 688A.285 (1999).		
New Hampshire	N.H. REV. STAT. ANN. §§ 403-E:1 to 403-E:5 (1999).		
New Jersey			N.J. STAT. ANN. § 17B:17-13.1 (1971/2004); N.J. ADMIN. CODE §§ 11:4-8.1 to 11:4-8.11 (1971/2005).
New Mexico	N.M. STAT. ANN. § 59A-1-16.1 (1999).		

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New York			N.Y. INS. LAW § 1110 (1984/2013).
North Carolina			N.C. GEN. STAT. § 58-3-6 (1998).
North Dakota			N.D. CENT. CODE §§ 26.1-34.1-01 to 26.1-34.1-07 (1991).
Northern Marianas	NO CURRENT ACTIVITY		
Ohio	NO CURRENT ACTIVITY		
Oklahoma			OKLA. STAT. tit. 36, §§ 4071 to 4082 (1998).
Oregon			OR. REV. STAT. ANN. § 731.038 (2005).
Pennsylvania			10 PA. STAT. ANN. §§ 361 to 364 (1996).
Puerto Rico	NO CURRENT ACTIVITY		
Rhode Island	NO CURRENT ACTIVITY		
South Carolina			S.C. CODE ANN. § 38-5-20 (1987/1993).
South Dakota			S.D. CODIFIED LAWS §§ 58-1-16 to 58-1-17 (1994/2001).

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NAIC MEMBER	MODEL ADOPTION	PREVIOUS VERSION	RELATED ACTIVITY
Tennessee			TENN. CODE ANN. §§ 56-52-101 to 56-52-111 (2007/2012).
Texas	TEX. INS. CODE ANN. § 102.051 (1999); §§ 102.101 to 102.104 (1995/1999).		
Utah			UTAH CODE ANN. § 31A-1-301 (1985/2014); § 31A-22-1305 (1986).
Vermont	VT. STAT. ANN. tit. 9, §§ 2517 to 2518 (2001); VT. STAT. ANN. tit. 8, § 3718a (2001).		
Virgin Islands	NO CURRENT ACTIVITY		
Virginia			VA. CODE ANN. §§ 38.2-106 to 38.2-106.1 (1986/1996).
Washington			WASH. REV. CODE ANN. §§ 48.38.010 to 48.38.075 (1979/2002); WASH. ADMIN. CODE 284-38-010 to 284-38-200 (1979).
West Virginia	W. VA. CODE §§ 33-13B-1 to 33-13B-6 (2006).		
Wisconsin			WIS. STAT. § 632.65 (2014).
Wyoming	NO CURRENT ACTIVITY		