



Draft date: 3/19/25

*2025 Spring National Meeting  
Indianapolis, Indiana*

## **PRODUCER LICENSING (D) TASK FORCE**

Tuesday, March 25, 2025

8:00 – 9:00 a.m.

JW Marriott Indianapolis—JW Grand 1–4—Level 3

### **ROLL CALL**

#### **NAIC Member**

Larry D. Deiter, Chair  
Sharon P. Clark, Vice Chair  
Mark Fowler  
Lori K. Wing-Heier  
Alan McClain  
Ricardo Lara  
Trinidad Navarro  
Karima M. Woods  
Michelle B. Santos  
Dean L. Cameron  
Doug Ommen  
Vicki Schmidt  
Timothy J. Temple  
Robert L. Carey  
Marie Grant  
Anita G. Fox  
Mike Chaney  
Angela L. Nelson  
Remedio C. Mafnas  
Eric Dunning  
Scott Kipper  
Alice T. Kane  
Mike Causey  
Jon Godfread  
Judith L. French  
Glen Mulready  
Andrew R. Stolfi  
Michael Humphreys  
Elizabeth Kelleher Dwyer

#### **Representative**

Larry D. Deiter, Chair  
Sharon P. Clark, Vice Chair  
Jimmy Gunn  
Heather Carpenter  
Peggy Dunlap  
Charlene Ferguson  
Robin David  
Sheila Johnson-Parker  
Michelle B. Santos  
Dean L. Cameron  
Mathew Cunningham  
Monicka Richmeier  
Matthew Stewart  
Timothy N. Schott  
Shelley Taylor-Barnes  
Michele Riddering  
Vanessa C. Miller  
Brenda Horstman  
Remedio C. Mafnas  
Eric Dunning  
Nick Stosic  
Vanessa DeJesus  
Angela Hatchell  
Janelle Middlestead  
Lindsey Jones  
Erin Wainner  
Eric Cutler  
Michael Fissel  
Rachel Chester

#### **State/Territory**

South Dakota  
Kentucky  
Alabama  
Alaska  
Arkansas  
California  
Delaware  
District of Columbia  
Guam  
Idaho  
Iowa  
Kansas  
Louisiana  
Maine  
Maryland  
Michigan  
Mississippi  
Missouri  
N. Mariana Islands  
Nebraska  
Nevada  
New Mexico  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
Rhode Island

Cassie Brown  
Jon Pike  
Scott A. White  
Patty Kuderer  
Allan L. McVey  
Nathan Houdek

Jodie Delgado  
Randy Overstreet  
Richard Tozer  
Patty Kuderer  
Robert Grishaber  
Melody Esquivel

Texas  
Utah  
Virginia  
Washington  
West Virginia  
Wisconsin

NAIC Support Staff: Tim Mullen/Greg Welker

## AGENDA

1. Consider Adoption of its 2024 Fall National Meeting Minutes  
—*Director Larry D. Deiter (SD)* Attachment One
2. Hear a Presentation on How the Surplus Lines Market Operates  
—*John Meetz, Director of Government Relations, WSIA*  
—*Keri Kish, General Counsel & Policy Director, WSIA*  
—*Blaire Bartlett, Vice President of Government Affairs, The Council*  
—*Kate Jensen, Partner, Steptoe LLP*
3. Discuss the Draft 1033 Waiver Template—*Director Larry D. Deiter (SD)* Attachment Two
4. Consider Adoption of its Working Group Reports  
—*Director Larry D. Deiter (SD)*
  - A. Adjuster Licensing (D) Working Group—*Rachel Chester (RI)* Attachment Three
  - B. Producer Licensing Uniformity (D) Working Group  
—*Courtney Khodabakhsh (OK)* Attachment Four
  - C. Uniform Education (D) Working Group—*Richard Tozer (VA)* Attachment Five
5. Receive a Report from the National Insurance Producer Registry (NIPR) Board of Directors—*Director Larry D. Deiter (SD)*
6. Discuss Any Other Matters Brought Before the Task Force  
—*Director Larry D. Deiter (SD)*
7. Adjournment